FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL						
OMB Number:	3235-0287					
Estimated average bur	den					
hours per response:	0.5					

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Instruct	ion 1(b).		Filed					. ,			ecurities E nt Compan		-		34							
Name and Address of Reporting Person*     PBRA, LLC					2. Issuer Name <b>and</b> Ticker or Trading Symbol Green Bancorp, Inc. [GNBC]											Relationship of Reporting Person(s) to Issuer (Check all applicable)						
(Last) (First) (Middle) 3. Date of Earl 02/05/2018				of Earliest Transaction (Month/Day/Year)													Owner or (specify w)					
C/O PINE BROOK ROAD PARTNERS, LLC 60 EAST 42ND STREET, 50TH FLOOR					4. If Amendment, Date of Original Filed (Month/Day/Year) 02/05/2018											Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person						
(Street) NEW YORK NY 10165															X Form filed by More than One Reporting Person							
(City)	(St	ate)	(Zip)																			
		Tab	le I - Non-Deri	vativ	e S	ecuri	ties	s Acc	quire	d,	, Dispos	ed c	of, o	or Bene	fici	ally Own	ed					
1. Title of \$	l. Title of Security (Instr. 3)		2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		T C	3. Transaction Code (Instr. 8)		4. Securities Acqu Disposed Of (D) (Ir 5)				nstr. 3, 4 and		5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direc (D) or Indirect (I)	Benefic	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
							С	ode	v	A	Amount	(A) or (D)		Price	Re Tr	eported ransaction(s) nstr. 3 and 4)		(Instr. 4)				
Common per share	Stock, par	value \$0.01	02/05/2018					S		1	1,000,000	I	0	\$23.03		4,005,897		I	See Footn	See Footnotes <sup>(1)(2)(3)(4)</sup>		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Tran Code 8)		on o str. D S A (/	f ecui cqu A) oi ispo f (D)	osed ) ·. 3, 4	Expir	rati	Exercisable ion Date /Day/Year)	e and	Amount of Securities Underlying		8. Price of de Derivative Security (Instr. 5)		Number of rivative curities eneficially whed ellowing eported ensaction(s) estr. 4)	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4)	Beneficial Ownership			
				Code	e	v (	<b>A</b> )	(D)	Date Exerc	cis		ation		or	ount nber res							
1. Name ar		Reporting Persor	ı*																			
	E BROOK F	(First) ROAD PARTNE EET, 50TH FL																				
(Street) NEW YO	)RK	NY	10165																			
(City)		(State)	(Zip)																			

1. Name and Address of Reporting Person* PINE BROOK CAPITAL PARTNERS LP								
(Last)	(First)	(Middle)						
C/O PINE BROO	, ,	, ,						
60 EAST 42ND S		LOOK						
(Street)								
NEW YORK	NY	10165						
-								
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  NEWMAN HOWARD H								
(Last)	(First)	(Middle)						
C/O PINE BROO	, ,							
60 EAST 42ND S								
(Street)								
NEW YORK	NY	10165						
-								
(City)	(State)	(Zip)						
1. Name and Addres	s of Reporting Per	son <sup>*</sup>						
Pine Brook R								
(Last)	(First)	(Middle)						
		, ,						
C/O PINE BROOK ROAD PARTNERS, LLC 60 EAST 42ND STREET, 50TH FLOOR								
00 12101 12112 5	TREE1, 55111.	LOOK						
(Street)								
NEW YORK	NY	10165						
,								
(City)	(State)	(Zip)						
1. Name and Addres	s of Reporting Per	son <sup>*</sup>						
Pine Brook Road Advisors, LP								
T IIIO DICCIO	ioda / tavico.	<u>0, Li</u>						
(Last)	(First)	(Middle)						
C/O PINE BROOK ROAD PARTNERS, LLC								
60 EAST 42ND S								
OU EAST 42IND	1 KEE 1, 20 111 1	LOOK						
(Street)								
NEW YORK	NY	10165						
	(01 1 )	( <del>7:</del> )						

## **Explanation of Responses:**

(State)

(Zip)

- 1. This Form 4 is being filed on behalf of Pine Brook Capital Partners, L.P., Pine Brook Capital Partners (SSP), L.P., and Green PB 4, LLC (collectively, the "Pine Brook Funds"). Pine Brook Capital Partners (Cayman), L.P. is the sole member of Green PB 4 LLC. Pine Brook Road Associates, L.P. is the general partner of Pine Brook Capital Partners, L.P., Pine Brook Capital Partners (SSP), L.P. and Pine Brook Capital Partners (Cayman), L.P. Pine Brook Road Advisors, L.P. serves as investment manager to the Pine Brook Funds. PBRA, LLC controls Pine Brook Road Associates, L.P. and Pine Brook Road Advisors, L.P. in its capacity as General Partner. Howard Newman is the sole member of PBRA LLC, and has investment and voting control over the shares held or controlled by the Pine Brook Funds.
- 2. In connection with the secondary offering of common stock, par value \$0.01 per share, of Green Bancorp, Inc. (the "Shares"), by certain selling shareholders pursuant to an underwriting agreement (the "Underwriting Agreement") and prospectus supplement, each dated January 31, 2018 (the "Secondary Offering"), the Reporting Person shown on this Form 4, as a selling stockholder, sold Shares in the amounts shown in the above table. The Secondary Offering closed on February 5, 2018. This amount represents an aggregate price per Share of \$23.03.
- 3. Reflects 3,214,028 shares of Common Stock held by Pine Brook Capital Partners, L.P., 567,405 shares of Common Stock held by Pine Brook Capital Partners (SSP), L.P. and 224,464 shares of Common Stock held by Green PB-4, LLC. Pine Brook Capital Partners (Cayman), L.P. is the sole member of Green PB-4 LLC. Pine Brook Road Associates, L.P. is the general partner of Pine Brook Capital Partners, L.P., Pine Brook Capital Partners (Cayman), L.P. and Pine Brook Capital Partners (Cayman), L.P.
- 4. Howard Newman, PBRA, LLC, Pine Brook Road Advisors, L.P., Pine Brook Road Associates, L.P. and Pine Brook Capital Partners, L.P. each disclaims beneficial ownership of the securities reported herein, except to the extent of its pecuniary interest therein, if any. Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities by any reporting person for purposes of Section 16 or for any other purpose.

## Remarks:

(City)

By: Pine Brook Road Associates, L.P., its General

Partner; By: PBRA, LLC, its General Partner; By: /s/ Robert

Jackswitz 7

Jackowitz, Executive Vice

**President** 

/s/ John P. Durie, as Attorney-02/06/2018

in-Fact

By: PBRA, LLC, its General

Partner; By: /s/ Robert

Jackowitz, Executive Vice

<u>President</u>

By: /s/ Robert Jackowitz, Chief Compliance Officer

02/06/2018

\*\* Signature of Reporting Person

Date

02/06/2018

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).